NEW USER GUIDE



# Welcome to Tarmika!

We are thrilled to have you. Let's get started.







## WHAT WE DO

Create efficiencies in your workflows and SAVE you time.

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- Help you write and win MORE business.
- Block the market & generate Acord forms.
- Quote with MULTIPLE carriers at once.

### Sign up for our monthly webinars

We are constantly enhancing the platform, adding new carriers, and creating a better experience for you. <u>Register here for any</u> <u>upcoming webinars!</u> We will have special guests such as our carrier partners. See you there!

## SET YOURSELF UP FOR SUCCESS, ALWAYS.

#### 2 Check out our KnowledgeBase

Become a wealth of Tarmika knowledge! Our <u>Knowlege</u> <u>Base</u> is a fabulous place to start. We share our carrier list by line of business, the top 200 business class quoted through Tarmika, training videos, and more.

#### 3

### Set up your profile

In order to seamlessly quote with carriers on Tarmika, you will need to set up your profile. <u>Click here</u> for instructions! You'll thank us later.



#### 4

#### Submit your first quote!

Once your profile is set up, you are good to go! We are super excited for you to begin your Tarmika journey!





# Congrats, you have entered your Tarmika era.

We are so lucky to have you and cannot wait to see your workflow efficiencies take off!





### **Contact our Support Team!**

support@appliedsystems.com 617 - 380 - 4377

